

義， 裨提督關天培頂戴。命奕山為靖逆將軍， 隆  
防。命賽尚阿在軍機大臣上行走。庚子， 命納爾  
湖， 督辦海防。命耆英等勤哨探。己巳， 命伊里布回兩  
軍務。辛亥， 琦善裨大學士， 仍下部嚴議。是月， 賑  
徒二縣水災倉穀， 奉天小黑山站丁， 江蘇廟灣場灶  
湖北沔陽等八州縣衛、 湖南武陵縣、 甘肅金州  
甘肅皋蘭縣水災口糧， 山西河曲縣雹災倉穀。



# Towards a sustainable digital infrastructure for historical Chinese texts

**Donald Sturgeon**  
Fairbank Center for Chinese Studies  
Harvard University  
sturgeon@fas.harvard.edu

```
{  
  "author" : "王真",  
  "dynasty" : {  
    "from" : {  
      "id" : "16",  
      "name" : "Tang"  
    },  
    "to" : {  
      "id" : "16",  
      "name" : "Tang"  
    }  
  },  
  "edition" : {  
    "collectionid" : "72",  
    "title" : "指海",  
    "url" : "http://ctext.org/library.pl?  
  },  
  "lastmodified" : "2015-03-22 09:02:33",  
  "tags" : "OCR MATCH",  
  "title" : "道德經論兵要義述",  
  "toptitle" : "道德經論兵要義述",  
}
```

胃飲立虞殤小  
丸子  
親吊  
曾  
順踴喪子三位道  
仁

# Chinese Text Project (ctext.org)

- Largest full-text digital library of pre-modern Chinese
  - 25 million pages of scanned primary source texts
  - 5 billion characters of transcription
  - Used daily by 25,000 people
- **2005-2013:** primarily *static* database
- **2013-present:** major *dynamic* components
- Originally: centrally edited and maintained
- Now: primarily maintained by crowdsourcing

# ctext.org as digital infrastructure

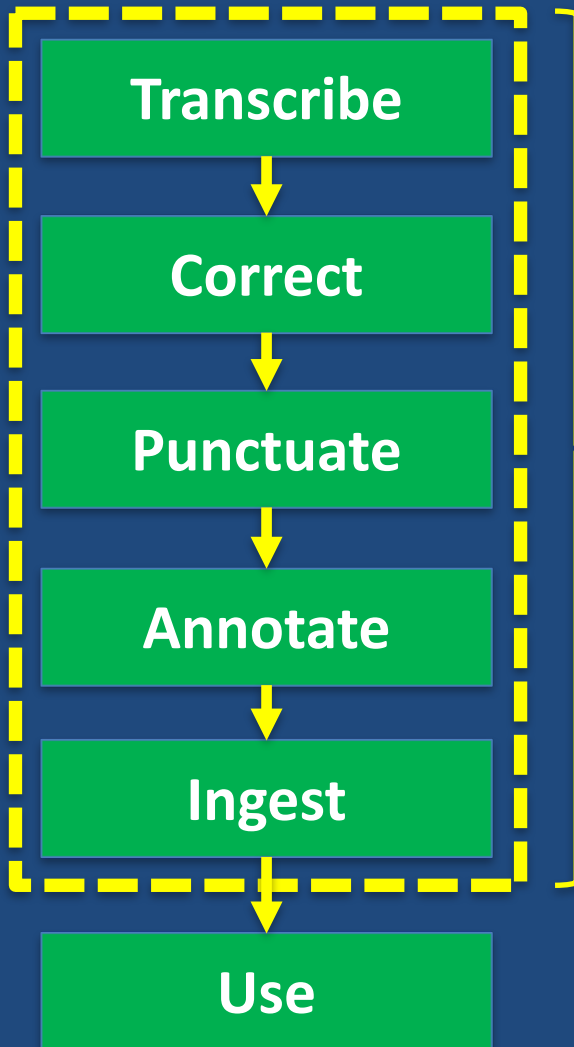
- Key components:
  - Optical Character Recognition
  - Crowdsourcing system
  - Application Programming Interface
- Example use cases:
  - Searchable database of texts
  - Scalable transcription tool
  - Repository for data mining

# Digitization

- Scanning historical materials *relatively* cheap
  - Established technology
  - Storage & processing costs decrease exponentially
- Scanned images for conservation of material
  - Access to material (e.g. online image browsers)
  - No risk of damage to rare or unique objects
- Large-scale scanning projects undertaken
  - E.g. Harvard-Yenching: 5 million+ pages
  - Even larger scanning projects in Mainland China

# Static versus dynamic

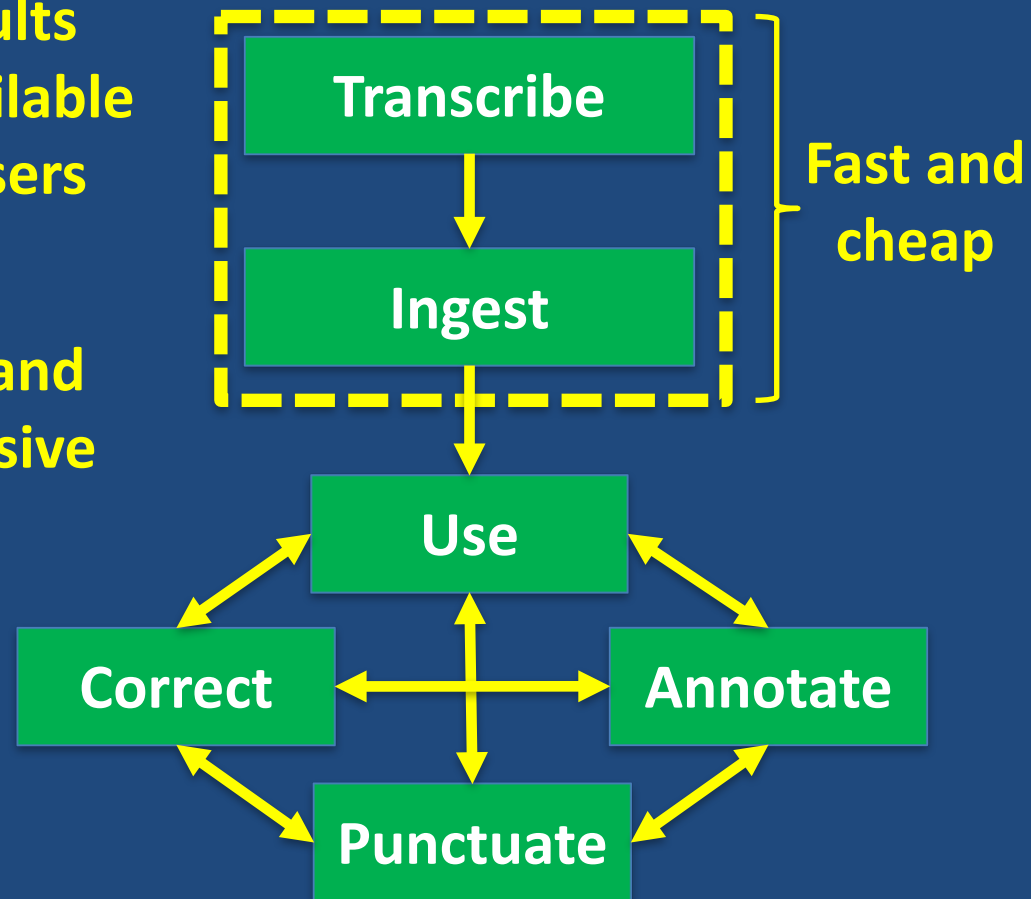
Static



Results  
unavailable  
to users

Slow and  
expensive

Dynamic

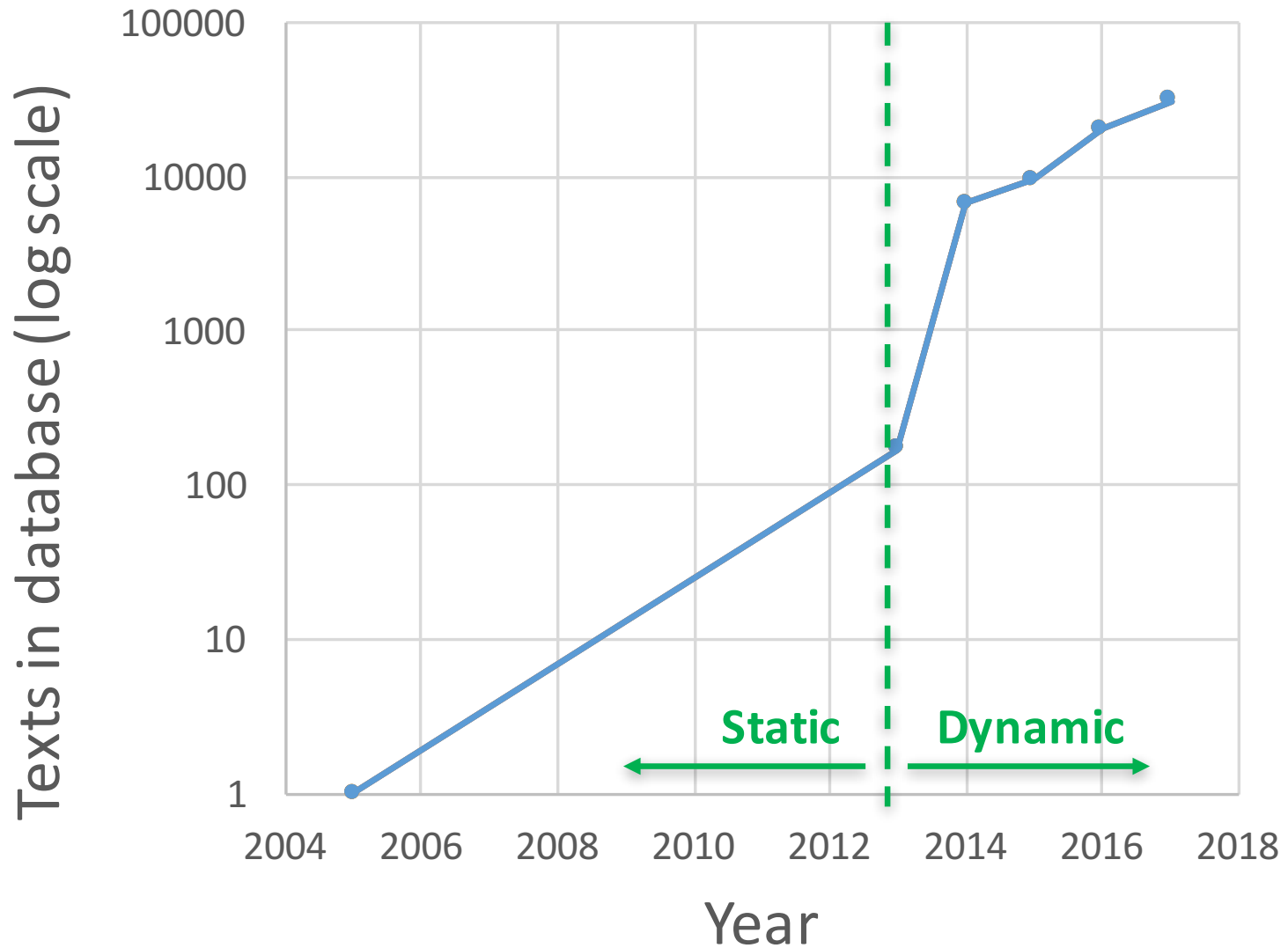


Fast and  
cheap

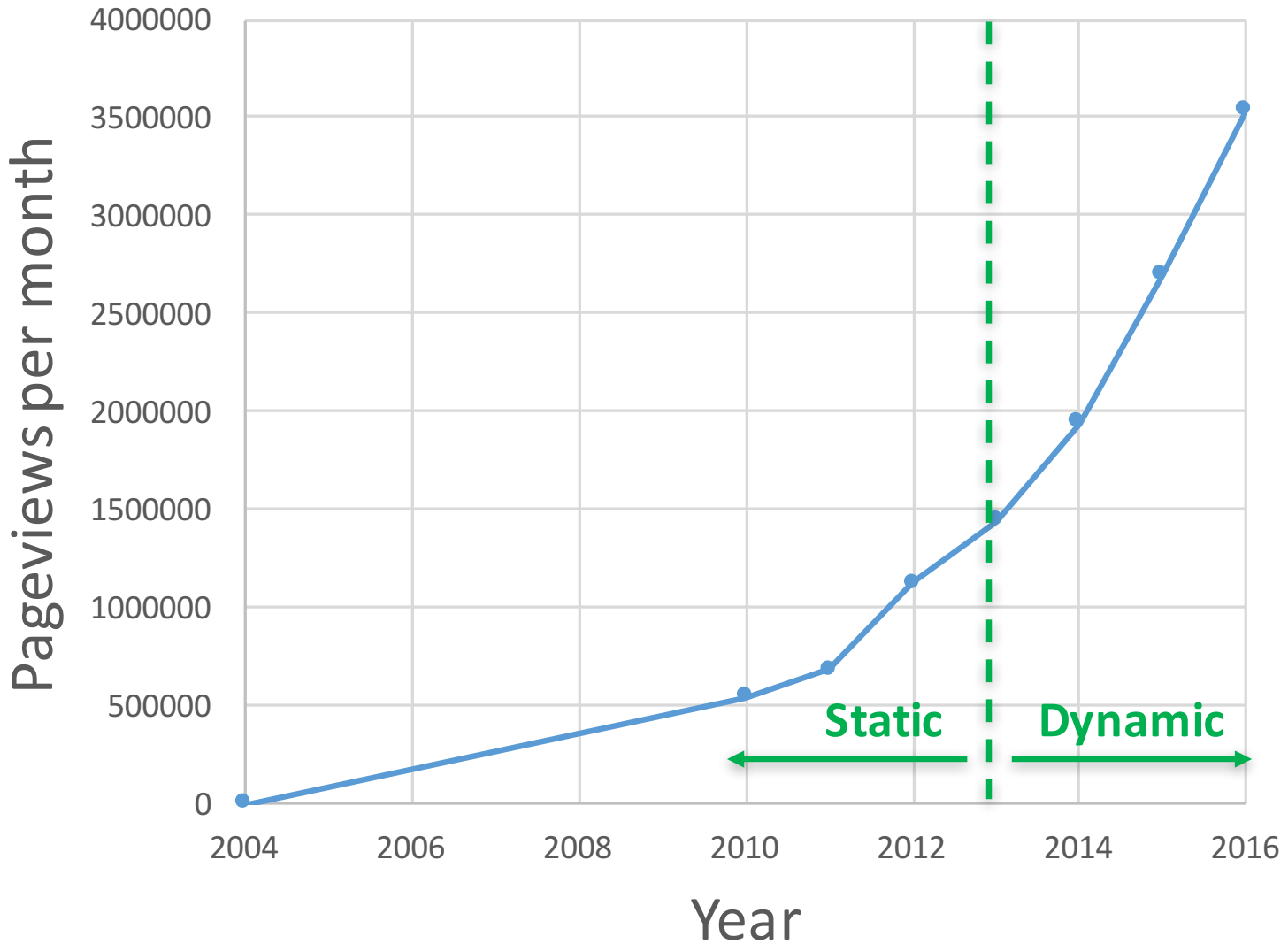
# The Long Tail



# Database size

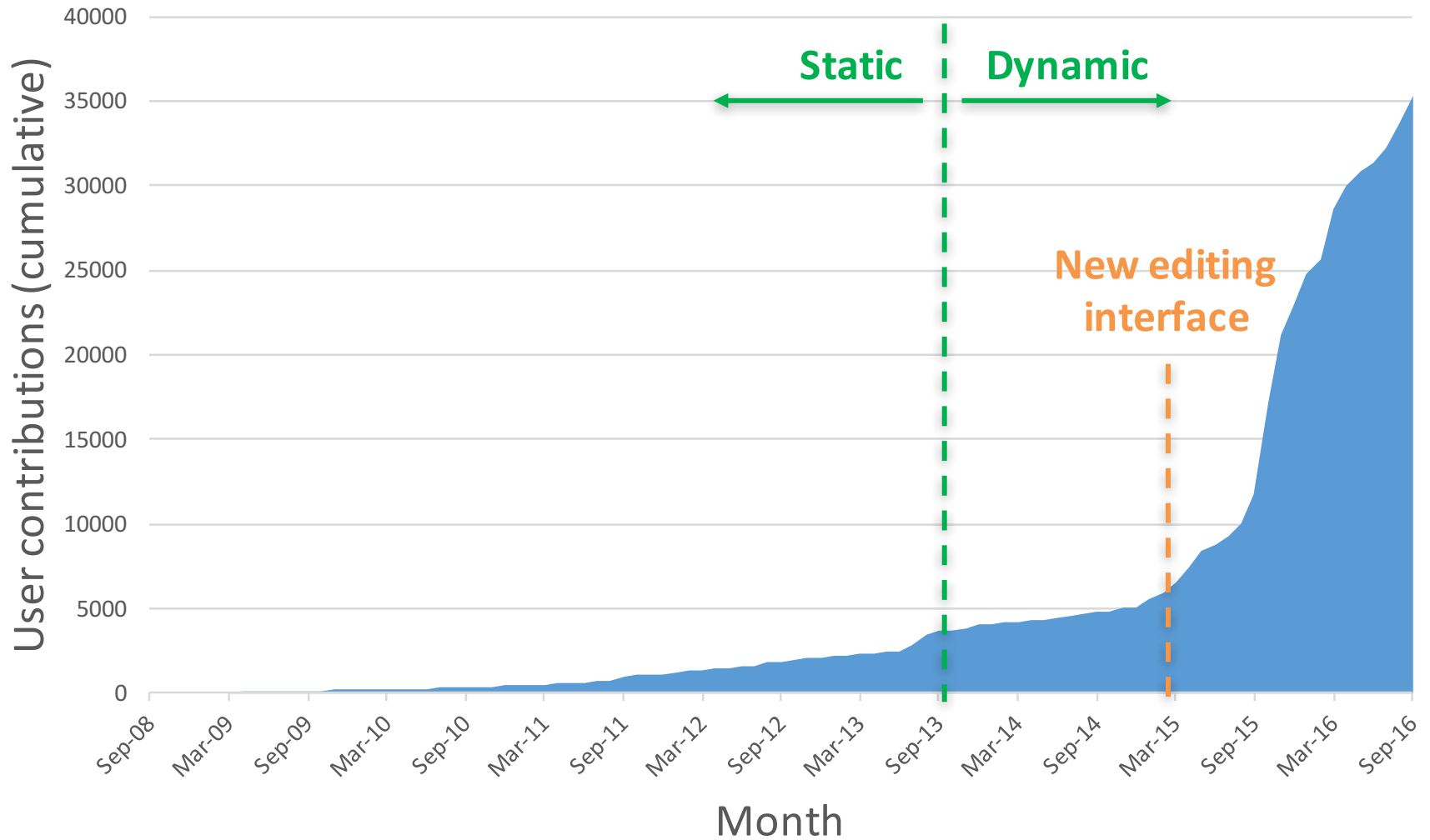


# Database usage





# User contributions



# Domain-specific OCR

- Leverage domain knowledge
  - Language, writing conventions
  - Existing transcriptions, text reuse, other editions
- Easier problem => more accurate results
  - Compare with e.g. Google Books OCR
- Enables image search & basis for transcription
  - Frequent use => more opportunities for correction

# ctext.org vs Google Books

Google books scan

Google books OCR result

外但進內值班事關緊要該班之王大臣等每於日  
入始行進內次日天明開門卽出此皆朕所深知竟  
不成事體矣嗣後進班之王大臣等均於午刻進內  
值班儻有午後始行進班者卽行叅奏欽此 十月  
奉  
旨從前因縕布明德年老是以前每逢內務府大臣進班  
之期令內務府郎中等補班矣現在內務府大臣等  
均未年老理應親身進班嗣後凡朕宿  
壇齋戒及圓明園駐蹕之日除內務府大臣進班之期

一外但進內他班事關緊要該班之王大臣等每於日  
不成事體矣嗣後進班之王大臣等均於午刻進內  
進值班儻有午後行進賽者卽行漆漿此  
旨從前因縕布明德年老是每逢內務府大臣  
4步^13力,X^^,^||頃丙值變暴^^崔內.

# ctext.org vs Google Books

Google books scan

ctext.org OCR result (unedited)

外但進內值班事關緊要該班之王大臣等每於日  
入始行進內次日天明開門即出此皆朕所深知童  
不成事體矣嗣後進班之王大臣等均於午刻進內  
值班儻有午後始行進班者即行恭奏欽此下月

奉

百從前因編布明德年老是以每逢內務府大臣進匹  
之期令內務府郎中等補班矣現在內務府大臣體  
均未年老理應親身進班嗣後凡股宿

壇齋戒及圓明園駐蹕之日除內務府大臣進班之鹽

外但進內值班事關緊要該班之王大臣等每於日  
入始行進內次日天明開門即出此皆朕所深知竟  
不成事體矣嗣後進班之王大臣等均於午刻進內  
值班儻有午後始行進班者即行恭奏欽此 十月  
奉

旨從前因編布明德年老是以每逢內務府大臣進班  
之期令內務府郎中等補班矣現在內務府大臣等  
均未年老理應親身進班嗣後凡朕宿

壇齋戒及圓明園駐蹕之日除內務府大臣進班之期

# Dynamic approach: advantages

- Imperfect data can still be useful
  - E.g. OCR-derived text enables full-text search

《二十二》

[View] [Edit] [History]

⚠ Transcribed automatically with [OCR](#). Please help [correct](#) any errors.

1 余常以道德扣諸老宿乃曰道何物耶依之而心修從之而理順德何物耶布之而利傳積之而行圓反是二者則聖賢不取焉伽蓋者著明道德之大宅也西竺聖賢自圓覺而為之充三際遍十虛實一心成禹德故在處僧伽藍與天地相為無始者無他蓋道德之自任也嘉定州在吳郡之東南百里形勢平尋早湖暮汝風帆浪船宜接城治大報國圓通寺際州治之東北相距咫尺開山沙門明了族高氏壯年極厭塵氛禮杭州般若寺住持愚叟賢公薙髮至元丙戌手鋤福翳開招經營廣堂以宇宛若化成大德已束春欽奉璽書賜圓通總額越七年丙午入覲明年丁未冬武宗皇帝加賜今額錫妙明圓悟佛心之號及欽受今上潛邸賜旨讀持至皇慶壬子造物欲大其規制一夕祝融卷人加何明年癸丑奮志異修首定向方竭匠氏之智取東山之材持漫陶冶百爾成臻延祐丙申復舉奉旨如賜妙明圓悟普濟佛心大禪師之號感恩優異恩報無所一閱暑寒

84 ▶

余常以道德扣諸老宿乃曰道何物耶依從之而理順德何物耶布之而利傳積之是二者則聖賢不取焉伽蓋者著明道德西竺聖賢自圓覺而為之充三際遍十虛禹德故在處僧伽藍與天地相為無始者德之自任也嘉定州在吳郡之東南百里早湖暮汝風帆浪船宜接城治大報國圓治之東北相距咫尺開山沙門明了族高厭塵氛禮杭州般若寺住持愚叟賢公薙

從之而理順德何物耶布之而利傳積

者著明道  
三際遍十  
相為終始  
之東南百  
治大報國  
門明了族  
愚叟賢公  
碑記





# Dynamic approach: advantages

- Scans can be matched to existing transcription
  - Errors limited to minor alignment errors
  - Punctuation and structure preserved

5 時有賊帥王漫天別黨，眾逾數萬，自號歷山飛。結營於太原之南境上黨、西河，京都道路斷絕。煬帝後十三年，敕帝為太原留守，仍遣獸賁郎將王威、獸牙郎將高君雅為副。帝遂私竊喜甚，而謂第二子秦王等曰：「唐固吾國，太原即其地焉。今我來斯，是為天與。與而不取，禍將斯及。然歷山飛不破，突厥不和，無以經邦濟時也。」既而歷山飛眾數不少，劫掠多年，巧於攻城，勇於力戰。南侵上黨，已破將軍慕容、將軍羅侯之兵。北寇太原，又斬將軍潘長文首，頻勝兩將，所向無前。於是帝率王威等，及河東、太原兵馬往討之，於河西雀鼠谷口與賊相遇。賊眾二萬餘人。帝時所統步騎纔五六千而已。威及三軍，咸有懼色，帝笑而謂威等曰：「此輩群盜，惟財是視。頻恃再勝，自許萬全。鬥力而取，容未能克。以智圖之，事無不果。所憂不戰，戰必破之，幸無憂也。」須臾，賊陣齊來，十許里間，首尾相繼。去帝漸近，帝乃分所將兵為二陣。以羸兵居中，多張幡幟，盡以輜重繼後，從旌旗鼓角，以為大陣。又以麾下精兵數百騎，分置



# Dynamic approach: challenges

- User-submitted content may be incorrect
  - Need simple way of visualizing & verifying any edit

## Recently updated chapters

Resource title	Edited by user @ time
<a href="#">十六國春秋輯補</a> > <a href="#">(光緒廣雅叢書本) 卷01-15</a>	<a href="#">dsturgeon</a> @ <a href="#">2015-11-02 20:08:14</a> [ <a href="#">Diff</a> ]



<code>&lt;scanbreak file="88886" /&gt;</code> 未嘗 不鳴咽摧慟每忌日輒一日不食{{同上 四百十三}}以僞為上郡王	<code>&lt;scanbreak file="88886" /&gt;</code> 未嘗 不鳴咽摧慟每忌日輒三日不食{{同上 四百十三}}以僞為上郡王
---	---



和為大司馬封梁  
大夫呼延翼為大  
延年年十五喪一  
賊所掠延年追而  
孤為叔父所養此  
免之御覽四百一  
下傳有太宰  
王洋御覽引誤作  
太宰王祥  
每忌日輒三日不  
王雋似誤字元英有幹  
州路中糧匱密要  
逃免密乃將元直

# Dynamic approach: challenges

- Typically need “human readable” serialization
  - Can be simplified using task-specific visual editors

The screenshot displays a dynamic approach editor with three main components:

- Source Code (Left):** Shows HTML-like tags for scanning and breaking text, such as `<scanbreak file="89544" />` and `<scanend file="89544" page="85" />`.
- Table of Variants (Top Right):** A table with 10 columns and 2 rows. The first row contains variant text: 處周易雜卦, 亦二十二字, 二率簡二十, 以尚書校歐, 校施孟梁丘, 雖有錯誤無, 經典遭秦火, 鴉黃未就, 人間惆悵事. The second row contains the corresponding source code tags: 處周易雜卦, 亦二十二字, 二率簡二十, 以尚書校歐, 校施孟梁丘, 雖有錯誤無, 經典遭秦火, 鴉黃未就, 人間惆悵事.
- Rendered View (Bottom):** Shows the text as it appears to the user, including a toolbar with [View], [Edit], [Quick edit], and [Editing help]. The text includes: 人間惆悵事，不知今夕是何年。笑怕薔薇窸，「學畫鴉黃未就」，不能引《南部煙花錄》，如此甚多。<p>書易脫誤</p>經典遭秦火之餘，脫亡散落，其僅存於今者，相傳千歲，雖有錯誤，無由復改。《漢·藝文志》載：「劉向以中古文《易經》校施、孟、梁丘經，或脫去『無咎』、『悔亡』，唯費氏經與古文同。以《尚書》校歐陽、夏侯三家經文，《酒誥》脫簡一，《召誥》脫簡二。率簡二十五字者，脫亦二十五字，簡二十二字者，脫亦二十二字。」今世所存者，獨孔氏古文，故不見二篇脫處。《周易·雜卦》自《乾》、《坤》以至《需》、《訟》，皆以兩兩相從，而明相

At the bottom of the rendered view, there is a toolbar with a 'Save changes' button and a link for '[Input rare character]'.

亦二十二字。」今世所存者，獨孔氏古文，故不見二篇脫處。《周易·雜卦》自《乾》、《坤》以至《需》、《訟》，皆以兩兩



# From database to platform

- Enable use as transcription & annotation tool
  - Image and textual data can be uploaded by users
  - OCR results can be corrected collaboratively
  - Future: semantic markup, translation, etc.
  - Full-text data can be exported via API
- Time and effort invested is preserved
  - Corrections *also* become part of public database
  - “Long tail” of non-mainstream material available

# Psychological factors

- Creating *new* content vs correcting *incorrect* content
- Unpredictable response vs instant gratification
- Incremental improvement vs all-or-nothing approach



<https://xkcd.com/386/>





# Collation of crowdsourced data

禛

ctext:2494

Composition:	𠂔 禛
Radical:	衣
Stroke count:	16

## Example glyphs

《虞東學詩》 禛禛禛

## Example usage

- 《周禮述註·卷十六》：...以蒲為蔽天子喪服之車漢儀亦然犬禛以犬皮為覆苓玄謂蔽車旁禦風塵者...>>
- 《周禮述註·卷十六》：註曰素車以白土堊車也棼讀為蘋蘋麻以為蔽其禛服以素繒為緣此卒哭所乘為君之道
- 《周禮述註·卷十六》：○藻車藻蔽鹿淺禛革飾註曰藻水草蒼色以蒼土堊車以蒼繒為蔽也鹿淺禛以鹿夏皮為
- 《周禮述註·卷十六》：○駝車藿蔽然禛槩飾>>
- 《周禮述註·卷十六》：○漆車藩蔽豸禛雀飾>>
- 《周禮述註·卷十六》：...禛即乘漆車與吉同者禮窮則同也 禛莫歷反藿音羔藻音藻藿音丸槩香求...>>
- 《毛詩注疏·卷二十五》：...持車使牢固也機字禮記作臂周禮作禛字異而義同玉藻言羔臂鹿臂春官巾...>>
- 《御定駢字類編》：犬禛周禮巾車木車蒲蔽 | | 尾囊疏飾小服皆疏注 | | 以犬皮為覆苓 又素車棼蔽 | | 素飾小服
- 《讀詩略記·卷五》：...祀韓侯有錫此異數也機孔疏云與臂禛同義玉藻羔臂鹿臂周禮巾車犬禛豸...>>

# CTP API Overview

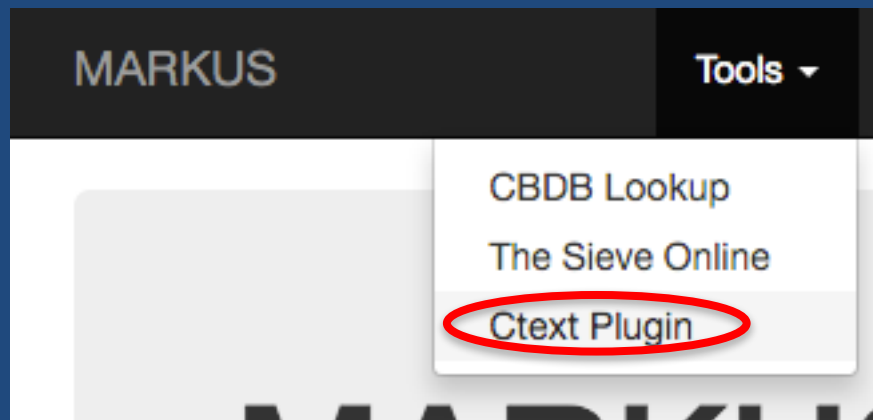
- CTP URNs
  - Unique identifier for each edition & chapter of a text
- JSON API
  - Extract machine-readable data from [ctext.org](http://ctext.org)
  - Textual data, metadata, etc.
- Plugin system
  - XML description of how to connect to another site
  - Allows users to connect [ctext.org](http://ctext.org) to other projects
  - User-definable, sharable, automatically updated



# Plugins (User Perspective)

Plugin	Description	Type	Example	Install
Plain text	Export a chapter as plain text.	<a href="#">chapter</a>	[ <a href="#">Plain text</a> ]	[ <a href="#">Installed</a> ]
MHDB	MHDB character lookup.	<a href="#">character</a> , <a href="#">word</a>	[ <a href="#">MHDB</a> ]	[ <a href="#">Install</a> ]
MARKUS	Export a chapter to MARKUS (Requires Google Chrome)	<a href="#">book</a> , <a href="#">chapter</a>	[ <a href="#">MARKUS</a> ]	[ <a href="#">Install</a> ]
Frequencies	Compare character frequencies to corpus averages.	<a href="#">chapter</a>	[ <a href="#">Frequencies</a> ]	[ <a href="#">Installed</a> ]
Glyphwiki	Glyphwiki character lookup.	<a href="#">character</a>	[ <a href="#">Glyphwiki</a> ]	[ <a href="#">Installed</a> ]
CHISE	CHISE character lookup.	<a href="#">character</a>	[ <a href="#">CHISE</a> ]	[ <a href="#">Installed</a> ]

- Point-and-click installation within ctext.org
- Point-and-click installation from 3<sup>rd</sup> party site



筆 筆 笔 笔

U+7B46 Seal script Semantic variant Simplified character

[MoE] [zdic] [Google Search] [Glyphwiki] [CHISE] [TLS] [Lin Yutang] [Unihan] [WWW-JDic] [Zhongwen.com] [MDBG] [CJKV-E] [MHDB] [Ricci] [Manage plugins]

Radical: 竹 + 6 strokes = 12 strokes total.

References

筆 1360C55 92A.10-2/118 ㄅㄧˇ [bi3]. [Var. 笔]

中央研究院近代史研究所 英華字典 INSTITUTE OF MODERN HISTORY, ACADEMIA SINICA

搜尋結果

- 1865馬禮遜五車韻府 1筆
- 1874司登得中英袖珍字典 1筆
- 1912翟理斯華英字典 3筆

全部列出

詞目條列

### Definitions

1. Pinceau (pour écrire); (*p. ext.*) tout instrument servant à écrire : porte-plume, crayon, stylographe, morceau de craie, etc.
2. a. Écrire; noter; mettre par écrit; composer; rédiger; décrire. Composition; style littéraire; (*fig.*) plume; écriture (de *qn*); genre de calligraphie.  
b. (*Litt.*) *Ds* 筆名 bǐ míng Nom de plume.
3. *Spécif. des coups de pinceau, des traits d'un car.*
4. *Spécif. des sommes d'argent.*
5. (*Litt. chin.*) Prose :  
a. *Ds* le 文心雕龍 *Wen Xin Diao Long*, 劉勰 Liu Xie classe sous le terme 筆 bǐ les genres littéraires en prose en les distinguant des genres poétiques qu'il classe sous la rubrique 文 wén.  
b. *Ds* 筆記 bǐ jì Essai en prose sous forme de notes.



# API and Plugins

Pre-Qin and Han -> Daoism -> Dao De Jing

Show translation:[None] [English]

[Plain text] [Frequencies] [MARKUS] [API gettext] [API gettextinfo] [Manage plugins]

《道德經 - Dao De Jing》

Books referencing 《道德經》 Library Resources

Source

Related resources

Full text export

URN for t

道德經

道可道，非  
此兩者，同

天下皆知美  
和，前後相  
弗居，是以

不尚賢，使  
志，強其骨

道沖而用之  
先。

天地不仁，  
窮，不如守

- You
- Alte
- and

也  
使成  
信  
敢多  
守



# APIs in Teaching

```
In [3]: from ctext import *

laozi = gettextasstring("ctp:dao-de-jing")

for match in re.finditer(r"足[^\.,、;!?]", laozi):
    matched_text = match.group(0)
    print(matched_text)
```

足者  
足見  
足聞  
足既  
足以  
足不  
足之  
足矣  
足以  
足下  
足者  
足以

# APIs in Teaching

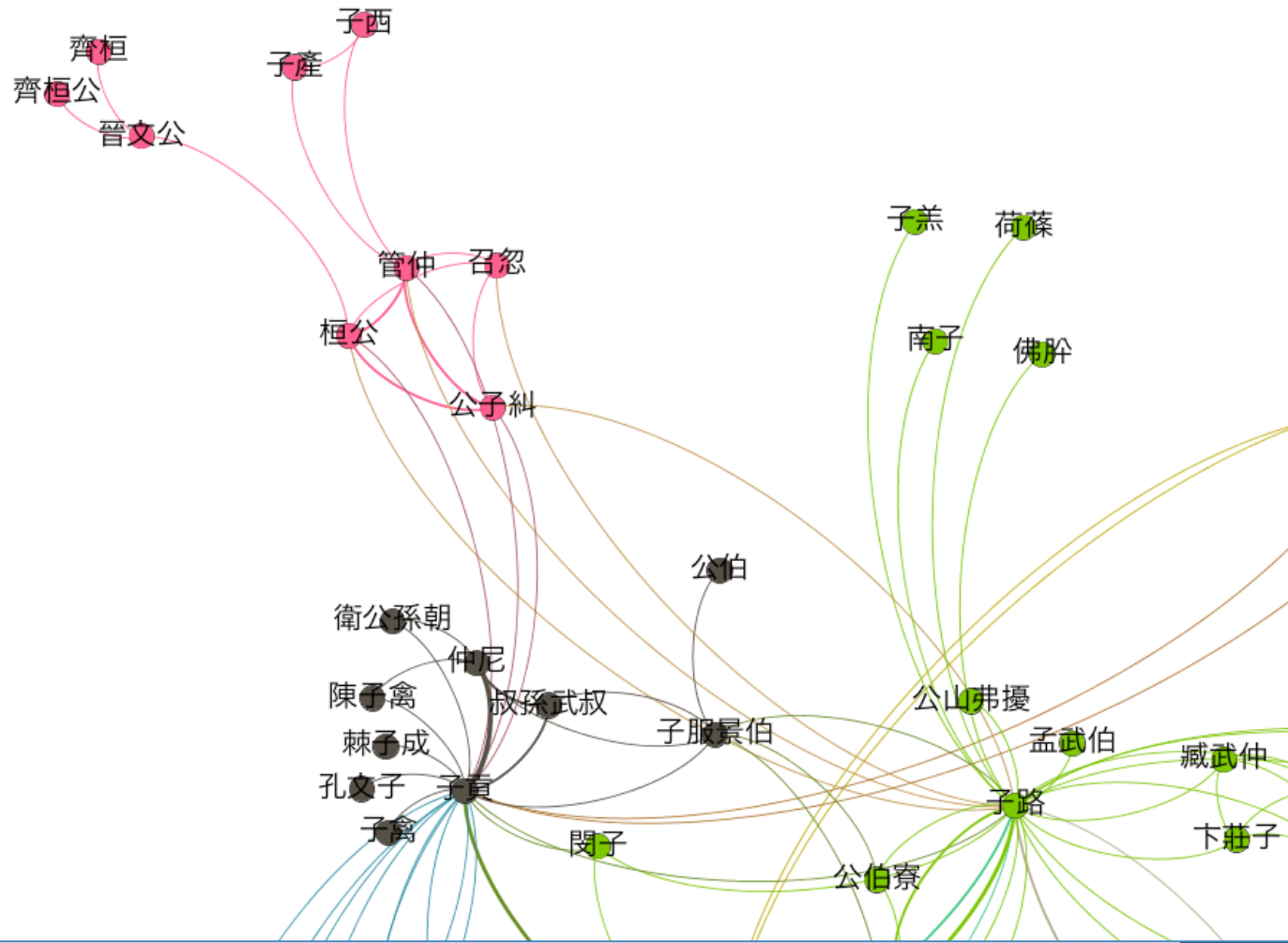
```
from ctex
passages
people =

print("gr

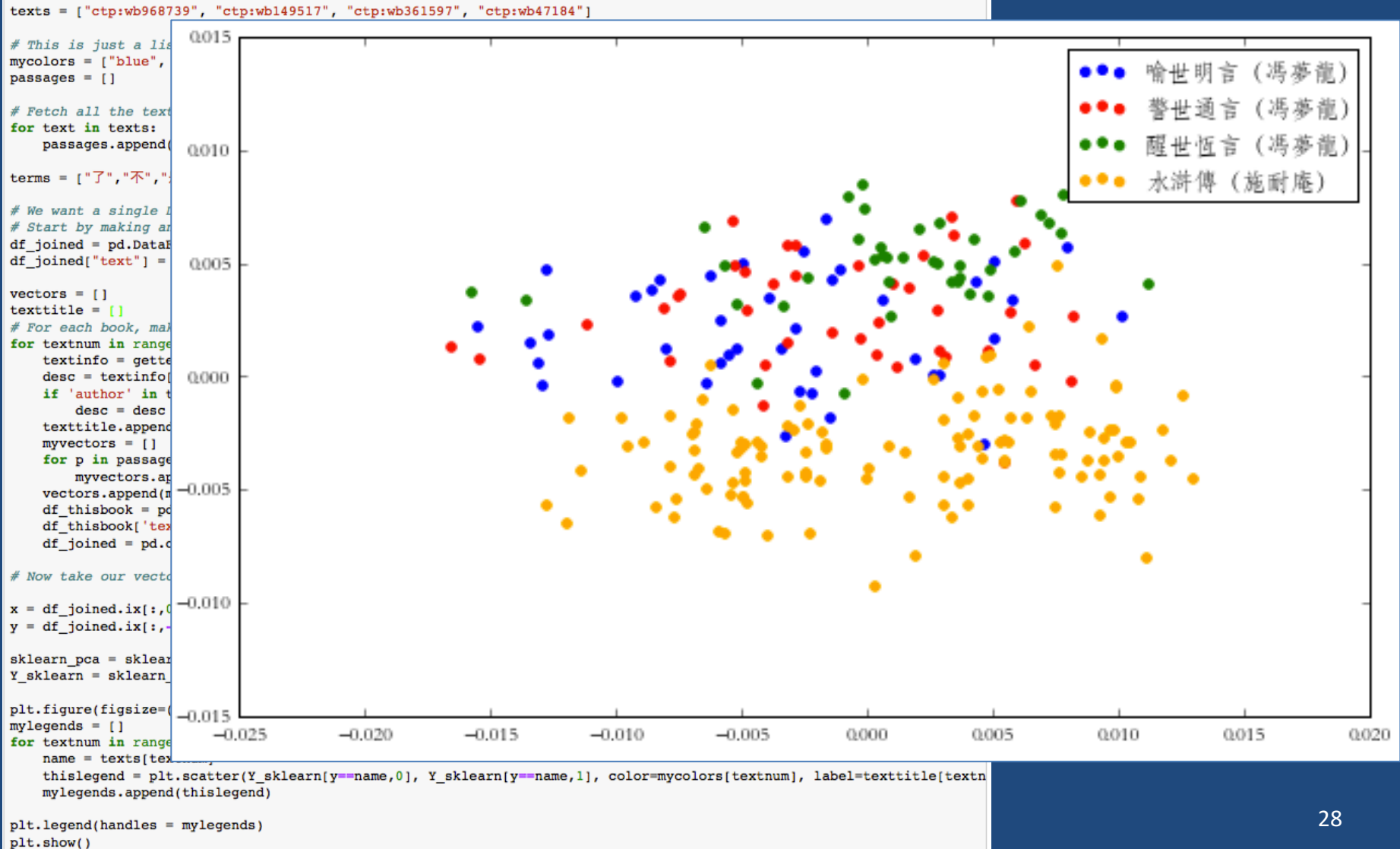
for passa
for p
f

print("}")
```

```
graph {
樊遲 --
顏淵 --
顏淵 --
季路 --
顏淵 --
子貢 --
子貢 --
子貢 --
顏淵
```



# APIs in Teaching



# Conclusion

- OCR & crowdsourcing allow access to long tail
  - Obscure texts many of which are untranscribed
  - Infrastructure helps users help themselves
    - Side effect: their efforts benefit everyone else too
- API access
  - Machine-friendly interface enables new use cases
  - Allows use in many workflows
  - Streamline DH teaching and research
    - Avoids dilemma of toy examples vs data wrangling

More information:

**[ctext.org](http://ctext.org)**

Practical introduction:

**[dsturgeon.net/ctext](http://dsturgeon.net/ctext)**